<u>FINAL NOTICE OF ACCEPTANCE</u>

Relating to the

OFFER TO TENDER BONDS
made by
OKLAHOMA MUNICIPAL POWER AUTHORITY

Power Supply System Revenue Refunding Bonds, Series 2016A
CUSIP†: 67910HQB9

Power Supply System Revenue Refunding Bonds, Series 2021B (Federally Taxable)
CUSIPs†: 67910HRR3, 67910HRS1, 67910HRT9, 67910HRU6, 67910HRV4, 67910HRW2, 67910HRX0, 67910HRY8, 67910HRZ5, 67910HSA9, 67910HSB7, 67910HSC5

Pursuant to the Offer to Tender Bonds dated September 18, 2025 (the "**Invitation**"), of the Oklahoma Municipal Power Authority (the "**Authority**"), including the Preliminary Official Statement dated September 18, 2025, relating to the Oklahoma Municipal Power Authority Power Supply System Revenue and Refunding Bonds, Series 2025A (the "**Series 2025A Bonds**"), attached thereto as Appendix A (the "**Preliminary Official Statement**"), and the Letter to Bondholders, dated September 18, 2025, the Authority offered to any Bondholder of the Authority's Power Supply System Revenue Refunding Bonds, Series 2016A (the "**Series 2016A Bonds**") and Power Supply System Revenue Refunding Bonds, Series 2021B (Federally Taxable) (the "**Series 2021B Bonds**") of the series and maturities listed in the Invitation (collectively, the "**Invited Bonds**") to tender such Invited Bonds for cash at the purchase prices listed in the Pricing Notice dated as of September 26, 2025. All terms used herein and not otherwise defined are used as defined in the Invitation.

The Invitation expired at 5:00 p.m. New York City time on October 3, 2025.

Pursuant to the terms and conditions set forth in the Invitation, the Purchase Prices of the Invited Bonds of each CUSIP number that the Authority has accepted for purchase were determined at approximately 10:30 a.m. New York City time on October 7, 2025, and are listed in <u>Appendix A</u> attached hereto.

On October 7, 2025 (the "**Final Acceptance Date**"), the Authority made a final determination of the principal amount of Invited Bonds of each CUSIP number that it is accepting for purchase (each such principal amount, a "**Purchased Amount**") and the Fixed Spread and Purchase Price for the Invited Bonds of each such CUSIP number accepted for purchase are listed in <u>Appendix A</u> hereto. **All of the Invited Bonds set forth as preliminarily accepted for purchase in the Preliminary Notice of Acceptance dated October 6, 2025, have been accepted for purchase by the Authority.**

Any questions can be directed to the Information Agent and Tender Agent, Globic Advisors at 212-227-9622, Attention: Robert Stevens, rstevens@globic.com.

Dated: October 7, 2025

† CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed by FactSet Research Systems Inc., on behalf of The American Bankers Association. This data is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. CUSIP numbers are provided for convenience of reference only. Neither the Authority, the Dealer Manager, the Information Agent and the Tender Agent nor their respective agents or counsel assume responsibility for the accuracy of such numbers.

APPENDIX A

OKLAHOMA MUNICIPAL POWER AUTHORITY
Power Supply System Revenue Refunding Bonds, Series 2016A
Power Supply System Revenue Refunding Bonds, Series 2021B (Federally Taxable)

Series	Maturity Date (January 1)	CUSIP Suffix[1]	Interest Rate	Fixed Spread[2]	Purchase Price	Principal Amount Offered	Purchased Amount
2016A	2041	QB9	3.125%	72	87.603	$ 6,210,000	$ 6,210,000
2021B	2027	RR3	1.602%	-10	97.822	1,765,000	1,765,000
2021B	2028	RS1	1.802%	-15	96.546	1,185,000	1,185,000
2021B	2029	RT9	1.951%	-15	95.147	910,000	910,000
2021B	2030	RU6	2.051%	-5	93.749	315,000	315,000
2021B	2031	RV4	2.151%	-8	92.115	370,000	370,000
2021B	2032	RW2	2.251%	5	90.641	250,000	250,000
2021B	2033	RX0	2.351%	-5	89.248	4,400,000	4,400,000
2021B	2034	RY8	2.431%	-	-	-	-
2021B	2035	RZ5	2.501%	15	86.514	6,610,000	6,610,000
2021B	2036	SA9	2.551%	25	85.004	2,470,000	2,470,000
2021B	2041[3]	SB7	2.803%	55	82.015	20,345,000	20,345,000
2021B	2047[3]	SC5	2.903%	40	73.180	13,120,000	13,120,000
	Total					**$57,950,000**	**$57,950,000**

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[2] Fixed Spread for the Series 2016A Bonds of such maturity and CUSIP number (in basis points) to be added to the yield on the relevant BVAL Index to determine the Purchase Price for such Series 2016A Bonds in accordance with the terms of the Invitation. Fixed Spread for each Series 2021B Bond of such maturities and CUSIP numbers (in basis points) to be added to the yield on the relevant Benchmark Treasury Security to determine the Purchase Price for such Series 2021B Bonds in accordance with the terms of the Invitation.

[3] The purchase price for the Series 2021B Invited Bond maturity on January 1, 2041, was calculated assuming its average life date of July 26, 2038, as its maturity date. The purchase price for the Series 2021B Invited Bond maturity on January 1, 2047, was calculated assuming its average life date of February 13, 2045, as its maturity date.

The allocation of the final Purchased Amount of the Series 2016A term bonds maturing January 1, 2041 (CUSIP number 67910H QB9), and of the Series 2021B term bonds maturity January 1, 2041 (CUSIP number 67910H SB7), and January 1, 2047 (CUSIP number 67910H SC5) to each sinking fund redemption requirement is show below:

Term Bond Maturity Date (January 1)	CUSIP Suffix[1]	Sinking Fund Redemption or Maturity Date (January 1)	Outstanding Sinking Fund Redemption Requirements	Application of Purchased Amounts to Sinking Fund Requirements	Remaining Sinking Fund Requirements
2041	QB9	2037	$ 6,255,000	$6,210,000	$ 45,000
		2038	6,455,000	--	6,455,000
		2039	6,650,000	--	6,650,000
		2040	6,855,000	--	6,855,000
		2041	7,065,000	--	7,065,000
2041	SB7	2037	$ 9,485,000	$5,780,000	$3,705,000
		2038	9,850,000	6,000,000	3,850,000
		2039	4,580,000	2,790,000	1,790,000
		2040	4,675,000	2,850,000	1,825,000
		2041	4,805,000	2,925,000	1,880,000
2047	SC5	2042	$ 4,970,000	$1,580,000	$3,390,000
		2043	5,120,000	1,625,000	3,495,000
		2044	4,175,000	1,325,000	2,850,000
		2045	4,300,000	1,365,000	2,935,000
		2046	11,190,000	3,555,000	7,635,000
		2047	11,555,000	3,670,000	7,885,000

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Dated: October 7, 2025